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September 23, 2025

VITAMIN

01

The folic acid market remained stable, with major producers firm on prices. However, some distributors cleared inventory at low prices, creating a wide price spread. Overall, leading brands held strong prices, while smaller producers offered lower quotes, showing market divergence.

AMINO ACID

02

Valine factory quotes stayed firm, with traders offering USD 1.47–1.56/kg. As soybean meal prices remain low, feed costs have eased, reducing the demand for valine as a supplementary amino acid. Consequently, inquiries were limited, buying enthusiasm subdued, and transactions remained thin. In the short term, the valine market is expected to remain stable, with attention on factory order progress.

API

03

Florfenicol producers continued suspending quotations, with tight deliveries and recovering demand pushing prices up to USD 21.19–22.44/kg. Prices are likely to stay firm in the near term. Meanwhile, Qilu Pharmaceutical announced plans to build a global R&D headquarters in Zhangjiang Science City, Shanghai, with an investment of about USD 422.54 million. The center will focus on oncology, autoimmune, metabolic, and neurological diseases, establishing innovation platforms in small molecules, monoclonal antibodies, bispecific antibodies, ADCs, and siRNA.

FOOD ADDITIVE

04

Henan Zhongda Hengyuan Biotechnology Co., Ltd. recently obtained a production license for D-allulose, marking a breakthrough in the natural sugar sector and positioning the company as one of the few in China mastering the full industrial chain of this product.

ONE STOP SOLUTION SUPPLIER

Reported by Candice, Shea and Sharon

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